

Codan (Mauritius) Limited2nd Floor, Ebène Mews

57, Ebène Cybercity

Mauritius

Tel: +230 464 9010

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conyersdill.com**Codan****INVOICE****Thunderbird 1 Leasing Limited**

300 First Stamford Place

5th Floor Stamford CT 06902

United States

Attn: [REDACTED]

November 10, 2010

Matter: 560013

Invoice: 5600010

FEES

Annual Fee payable to Codan (Mauritius) Limited for provision of two resident directors at USD 2,500 per annum per director from 13 October 2010 to 31 December 2010

1,082.19

Annual Fee payable to Codan (Mauritius) Limited for secretarial and Registered office at USD 2,500 per annum from 13 October 2010 to 31 December 2010

541.10

To carrying out instructions to incorporate a Global Business Company

2,500.00

Total Fees

USD 4,123.29

DISBURSEMENTS

Telephone/Fax/Copying/Printing/Courier

226.66

FSC Licence Processing Fee

500.00

FSC Licence Fee

1,125.00

Registrar of Companies - Reservation of name (Original value: MUR 100) Original value: MUR 100.00

3.23

Registrar of Companies - Certificate of incorporation (Original value: MUR 100) Original value: MUR 100.00

3.23

Registrar of Companies - Incorporation Fees (Original value: MUR 2,000) Original value: MUR 2000.00

64.67

Annual Fee payable to the Registrar of Companies ("ROC") (Due by 20 January 2011, failing which a 50% penalty fee will be charged by the ROC) Original value: MUR 6000.00

194.02

USD 2,116.81

INVOICE TOTAL	USD	6,240.10
Less RETAINER		(4,680.00)
AMOUNT DUE AND PAYABLE FOR THIS INVOICE WITHIN 30 DAYS	USD	1,560.10

THIS INVOICE IS DUE AND PAYABLE UPON RECEIPT

When arranging payment, please instruct your bankers not to deduct transfer charges from the remittance. The full invoice amount must be received by us.

Please send telegraphic wire transfer to HSBC, HSBC Centre, 18 Cybercity, Ebene, Mauritius; SWIFT: HSBCMUMU;

in the name of Beneficiary **Codan (Mauritius) Limited;**

Quoting Matter No. 560013. Invoice 5600010 for our reference.

Thunderbird 1 Leasing Limited

TOTAL AMOUNT DUE AND PAYABLE

USD 1,560.10

BRN: C08078768

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